



## OST/Alameda Corridors Redevelopment Authority - TIRZ #7

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**Board of Directors:**

December 21, 2018

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Board Member

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Board Member

**Executive Director:**  
*Theola Petteway*

TO WHOM IT MAY CONCERN:

**Old Spanish Trail/Alameda Corridors Redevelopment Authority** (the “*Issuer*”) is represented by Masterson Advisors LLC (our “*municipal advisor*”) to provide advice on recommendations and other advice from financial services firms concerning the issuance of municipal securities, the investment of bond proceeds and escrow investments. The Issuer will rely on our municipal advisor by seeking and considering its advice, analysis, and perspective before acting on any such recommendation or other advice, although the Issuer may not necessarily follow our municipal advisor’s advice and may also rely on representations, if any, made by financial services firms in proposals or otherwise.

By posting this letter on our website and Texas MAC’s website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the Issuer removes the letter from, or replaces it with an updated or correcting letter posted at, the same page on our website and Texas MAC’s internet but not later than June 30, 2019.

Financial services firms that wish to learn the identity of individuals at our municipal advisor who will participate in advising the Issuer should contact Drew Masterson or Kristin Blomquist, Masterson Advisors LLC, 4400 Post Oak Parkway, Suite 2370, Houston, TX 77002, [drew.masterson@MastersonAdvisors.com](mailto:drew.masterson@MastersonAdvisors.com) (email), and 713-814-0550 (direct telephone). A copy of written representations to us regarding the exemption may also be sent to our municipal advisor at the same address.

Respectfully submitted,

A handwritten signature in blue ink that reads "Theola Petteway" with a stylized flourish at the end.

Theola Petteway  
Executive Director & Investment Officer  
OST/Alameda Corridors Redevelopment Authority